

Maintenance **RELEASE NOTES**



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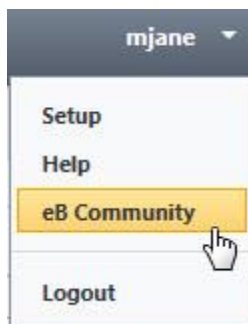
About the February 2017 Maintenance Release

The e-Builder monthly maintenance releases contain a list of resolved cases for the month.

Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Community** – The Ideas section of the e-Builder Community gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. Those with the highest vote totals are noted when forming e-Builder's roadmap. To access the Community, click the arrow next to your username within the banner of e-Builder Enterprise, and then click eB Community.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at support@e-builder.net.
- **Annual Technology and User Conference** – The annual e-Builder Technology and User Conference offers a unique and up-close opportunity to gain insight into e-Builder product direction, learn best practices from industry professionals and peers, and to exchange information and ideas with members of the e-Builder community.

What's included in this Document

- A list of resolved cases

Release Note Change Log

The release note change log includes all changes made to this version of the Release Notes document.

| Date | Version Number | Description |
|-------------------|----------------|-----------------|
| February 16, 2017 | 1.0 | Initial Release |

Resolved Cases

The following is a list of resolved cases for the month of August. If you have any questions regarding this maintenance release, please contact e-Builder Support at 888-288-5717 or via email at support@e-builder.net.

| Module | Number of Resolved Cases |
|-----------------------|--------------------------|
| Bidding | 5 |
| Business Intelligence | 1 |
| Contacts | 1 |
| Cost | 4 |
| Dashboard | 1 |
| Documents | 1 |
| Processes | 7 |
| Projects | 1 |
| Reports | 1 |
| Schedules | 1 |

Bidding

Case Number: 00205528

EXPORT FILE WAS NOT SHOWING FIGURES

Figures were not calculated correctly because there wasn't a validation regarding the cells involved in operations were not empty or 0. This has been corrected.

Case Number: 00206040

DOWNLOADED BID TABULATION HAS #VALUE! RATHER THAN BID RESULTS

Figures were not calculated correctly because there wasn't a validation regarding the cells involved in operations were not empty or 0. This has been corrected.

Case Number: 00206517

ERROR RECEIVED IMPORTING BID SCOPE

The exception page wasn't showing itself because an internal code exception was produced and this error wasn't handled. Now the exception tab should be visible and on it all the exceptions occurred during the import bid process.

Case Number: 00205563

BIDDING MODULE – E-BUILDER ERROR PAGE

When adding a bidding package, on the selection of the companies' contacts to add to the package, when filtered by "Company Custom Fields" the system was showing an error. This was caused by a query that had a syntax error. This has been corrected.

Case Number: 00206024

BID TABULATIONS NOT EXPORTING FROM BID MODULE

Figures were not calculated correctly because there wasn't a validation regarding the cells involved in operations that were not empty or 0. This has been corrected.

Business Intelligence

Case Number: 00204564

ERROR WHEN RUNNING A BI PROCESS REPORT

When running a Standard BI report with Process Summary the Date Due column generated an error. This has been corrected so there will not be an error while running the BI report.

Community

Case Number: 00206796

COMMUNITY LINK IS POINTING TO OLD COMMUNITY

When accessing the Community from within e-Builder, the user would be redirected to the Old Community page if the user is configured in the "Customer Community User" profile in Salesforce. Now, the correct Community page will be launched.

Contacts

Case Number: 00206796

COMMUNITY LINK IS POINTING TO OLD COMMUNITY

If the user is configured in the "Customer Community User" profile in Salesforce, when accessing the Community from within e-Builder, the user would be redirected to the Old Community page. Now the correct Community page will be launched.

Cost

Case Number: 00205594

APPROVED COMMITMENT CHANGES IN COST SUMMARY IS NOT INCLUDING ALL APPROVED COMMITMENT CHANGES

Cost summary was not updated after approving commitment changes. This fix forces this project cost summary to be correctly updated.

Case Number: 00204496

POSTING INVOICE NEGLECT THE COMMITMENT CHANGE VALUE

Current contract value was incorrect based on invoice item total current commitment. Now the system will validate and update the current contract value to match with the item invoice.

Case Number: 00204013

EXCEPTION: " INVALID PROJECT COMPANY NAME"

Performing cost imports that mapped a value to a company on project custom field might fail if the company was included in multiple projects. Now, assigning a value to a company on project custom field during an import will correctly find the project and not show an exception.

Case Number: 00200494

SELECTING BUDGET DETAILS IN NEW PROJECT INDICATES USER CREATED DRAFT

If the project does not have a Budget, when clicking in Budget Details in the Cost menu the system would automatically create a Budget Draft using as creator the logged user. Now if the project does not has a budget the user is redirected to the Cost Module Main page showing a message saying that Cost is not yet in use on this project and there is a link to create the budget draft if the user wants.

Dashboard

Case Number: 00204588

ERROR ON BI DASHBOARD REPORTS

Multiple errors were displayed while executing BI Dashboards. The fix includes a code fix as well as several configuration fixes. Now all BI dashboards are rendered accurately.

Documents

Case Number: 00202839

DRAG & DROP UPLOADED FAIL ERROR MESSAGE

The error message for the files were displayed as one paragraph. The message has been updated and formatted to address how the files are displayed.

Processes

Case Number: 00206668

PROCESS INSTANCE SUBMITTED WITHOUT REQUIRED FILE DATA FIELD (FILE MISSING)

When a file data field is configured as required in the layout for the start step of a process, the process could be submitted without a file being attached to the field. Now, the field will be validated and an error banner displayed.

Case Number: 00204567

ERROR OCCURS WHEN DRAG OVER SIGNATURE THEN CLICK SAVE AS NEW VERSION

Stamping a file in a process data field or a file using invalid file name characters would cause errors. Now, stamping properly protects against invalid characters in file names and handle attaching new stamped documents created from process data field files.

Case Number: 00205547

MAIL MERGE SHOWING INCORRECT DATA

When attempting to do a mail merge from a process with a template that included Master Invoice or Master Invoice Item fields, the merge code would not be replaced and the output would still have the merge code. This has been resolved.

Case Number: 00204186

DATA ASSIGNMENTS INCLUDING EXTRA "STRING VALUES" IN THE ASSIGNMENT

When an assignment expression consisted of either dropdown or multi-picklist data field value then there was a validation error upon saving the expression. This has been corrected so that there will not be any validation error upon saving the expression.

Case Number: 00204004

INVOICE IMPORT FAIL

Importing general invoices via the Data Entry page would fail and the e-builder error page would be displayed. Now the import will proceed without errors.

Case Number: 00203608

COST PROCESS SHOWS ADDED LINE ITEMS AS DRAFT AFTER PROCESS IS FINISHED

Previously a commitment change was left with a draft commitment item after the commitment change was approved. Now, the item will be moved to the commitment and all the corresponding cost information will be updated accordingly.

Case Number: 00203667

INVOICE APPROVAL PROCESS INSTANCE STUCK IN AUTOMATION STEP

Actual Cost Process with User Choice had failed in mail merge step when the process instance was created as a general invoice. This has been corrected so the mail merge step will execute to completion.

Projects

Case Number: 00209839

FAILURE TO APPLY TEMPLATE

Applying a schedule template to projects resulted in an error when processing the template. Now, the schedule template will be applied with abnormal error.

Reports

Case Number: 00197822

FORM REPORT WILL LIST INCORRECT DATES

There was a closed date mismatch in reports from the Grid and to the Export to excel. Now it will show the same closed date in the excel and the grid view.

Schedule

Case Number: 00184873

ERROR GENERATING WHEN TRYING TO SEND SCHEDULE TASK VIEW

Sending a schedule to contacts using the Schedule View would generate a page error before displaying the send page. Now, the page will be displayed so that contacts can be selected.