



Release Notes

DECEMBER 18, 2020

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Resolved Cases

The following is a list of resolved cases for the past month. If you have any questions regarding this maintenance release, please contact e-Builder [Technical Support](#).

AppXchange

Case #	Resolution Notes
375606	The funding source amount is now calculated correctly based on the Line Item Amount (Funding Source by Percentage).
396159	Resolved an error that occurred in the Master Commitment Import process. When the Master Commitment Process import profile is imported now, there will be an option to enter the Master Commitment Number in the profile.

Bidder Portal

Case #	Resolution Notes
386918	Improved the response time for bidders submitting their responses on the Bid Portal.

Business Intelligence

Case #	Resolution Notes
377080	BI reports will now run without errors when containing a merged cell with the autosum function applied.

Calendar

Case #	Resolution Notes
382447	When a Calendar series event included an attendee whose email address was removed, the event could no longer be edited. The event will now display an alert to the user to fix the attendee's contact information.

Cost

Case #	Resolution Notes
376391	Resolved a customer specific issue where the Invoice Amount calculation was incorrectly performed on a scheduled task.
381348	Updated the mail merge code for Cumulative Retainage to pull in values stored in the database for Amount Retained against a Commitment.
387338	Updated the system to prevent duplicate master invoice numbers.
391862	Cash Flow recalculations were sometimes failing due to the Schedule auto-save process missing some incorrect data. The auto-save process now includes corrections of bad entry data.
393739	Resolved an issue that prevented a user from opening the Cost module from the Project menu.
394517	When attempting to delete a company that has commitments either linked to the company or the company's contacts, an error message advising the user of their options will be displayed.

Documents

Case #	Resolution Notes
385509	Projects with very large folder structures in Documents were timing out when folder permissions were edited. This problem has been fixed with a more efficient data retrieval method.
399269	Resolved an issue where users or roles were not correctly removed from the folder permissions even after refreshing the page.

Login Issues

Case #	Resolution Notes
391597	Resolved an issue where a user could not use their standard IDP URL to login and access e-Builder since the SSO login process was stuck at the authentication step.

Processes/ Workflow

Case #	Resolution Notes
376981	The long-hand format for a contract price number over a million will now be displayed correctly. The updated limit for the long-hand format is now any number <\$3 billion.
381139	Optimized the system's performance when updating line items in projects with large amounts of line items.
389440	The system will now ensure that .pdf file extensions are in the lower case when printing mail merges using the print button.
390493	Resolved an issue where process history entries for Process Data Date fields were automatically copying old values as new values even if there were no user entries made to the Date fields.
390740	Data field assignments, conditionals, and formulas will now return the correct date difference when comparing two dates.
391087	For process instance imports, the system will now save the process instance due date in UTC time to ensure that the correct due date & time is displayed throughout the application.
391310	For process instances, the system will now allow users who are in a project-level role but not in an account-level role to view/add private comments configured for that role.
392231	The word wrap feature in MS Excel can now be used correctly when opening a template downloaded from e-Builder.
394776	Resolved an error that prevented a user from importing an MS Excel spreadsheet on the process start step.

Reports

Case #	Resolution Notes
360847	BI subscription reports exported in the CSV format will now generate an empty CSV file instead of an error if the report has no data.
388146	Project Start Date and Target Date were not converting correctly to account for time zones, which resulted in some reports showing a difference when exported. This date/time conversion has been fixed.

- 392739 When a user edits the scheduled reports owned by another user, the list of available reports should be determined by the report owner's permissions instead of the editor's permission.
- For BI reports set to export to the PDF format, the available report determination was set to display the Editor's reports. This has been corrected.

Schedules

Case #	Resolution Notes
383926	In accounts that do not use multi-calendars, users will now be able to view snapshots in the project schedule without errors.
385026	Multiple saves were not working when editing schedule templates. This issue has now been resolved.

Search


Case #	Resolution Notes
379213	Performing a Global Search for text strings was resulting in duplicate results. Corrected the data selection logic to prevent duplicated output of search results.

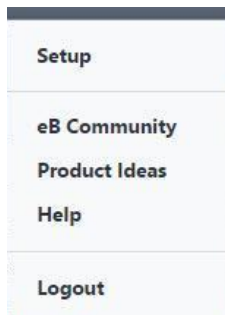
Submittals

Case #	Resolution Notes
391480	Resolved an issue where attachments were not being sent from e-Builder to ProjectSight as part of the submittal integration.

Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Product Ideas** – The Product Ideas portal gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. The number of votes is one of the factors considered when forming e-Builder's roadmap. To access the Product Ideas portal, click the arrow next to your username within the banner of e-Builder Enterprise, and then click Product Ideas.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at support@e-builder.net.