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### About the January 2018 Maintenance Release

The e-Builder monthly maintenance releases contain a list of resolved cases for the month.

### **Your Opinion Matters**

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **e-Builder Product Ideas** The Product Ideas portal gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. Number of votes are taken into account when forming e-Builder's roadmap. To access the Product Ideas portal, click the arrow next to your username within the banner of e-Builder Enterprise, and then click Product Ideas.

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- Support Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at <a href="mailto:support@e-builder.net">support@e-builder.net</a>.
- Annual Technology and User Conference The annual e-Builder Technology and User Conference offers a unique and up-close opportunity to gain insight into e-Builder product direction, learn best practices from industry professionals and peers, and to exchange information and ideas with members of the e-Builder community.

### What's included in this Document

- Dynamic Grid Enhancement (Q3 release) Update
- A list of resolved cases

### **Release Note Change Log**

The release note change log includes all changes made to this version of the Release Notes document.

Date	Version Number	Description
January 18, 2018	1.0	Initial Release

### **Resolved Cases**

The following is a list of resolved cases for the past month. If you have any questions regarding this maintenance release, please contact e-Builder Support at 888-288-5717 or via email at <u>support@e-builder.net</u>.

Module	Number of Resolved Cases
Bidding	3
Calendar	2
Companies	2
Dashboards	1
Documents	8
Processes	11
Projects	2
Reports	2
Setup Admin	1
Submittals	1
System Issue	1
User Setup	2

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## Bidding

#### Case Number: 237010

ERROR ON DOCUMENTS SINGLE FILE DOWNLOAD

Previously, users are unable to download single files when files are renamed in the Document Module, except if they are zipped together. Now, users will be able to download single files.

#### Case Number: 240002

ERROR IN GOVCLOUD - UNABLE TO DOWNLOAD IMPORT TEMPLATE FOR BIDDING

Code is being sent from production to GovCloud for correction

#### Case Number: 258661

HTML CODE DISPLAYED IN ADDENDA RICH-TEXT FIELD IN BIDDER PORTAL

Previously, text from Addenda Rich-Text Field in Bidding Module was been displayed as raw HTML Code in Bidder Portal. Now, the text will be show legible the same as the Addenda Rich-Text Field.

### Calendar

#### Case Number: 240297

CSM - CALENDAR MALFUNCTION

Previously the system was throwing an exception when trying to map the License Type of the user in the import file due to that the values in the excel has an ending space, that was preventing to match the license type of the system. Trimmed the values to remove any leading and trailing space when comparing to no longer throw that exception.

#### Case Number: 258726

ATTENDEE TYPE NOT UPDATING WHEN REMOVED AND ADDED BACK

We made a fix to the code in the calendar module so that the attendee type is saved after the event is sent when the same attendee is changed from contact to user and vice versa.

### **Companies**

## Case Number: 241301 Additional Cases Resolved: 257666

ACTUAL COSTS DO NOT MATCH

Previously, invoices results are different from Actual Costs tab from Company Details and general Search. The issue is happening because Actuals Costs tab in Company page is not

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showing the projects with general invoices related to the company. Now, invoices results will match except for Actual Costs will not show voided invoices.

## Dashboards

#### Case Number: 259563

DELETING DASHBOARD FROM "EDIT" SCREEN THROWS AN ERROR

Previously, when deleting a dashboard, users would encounter an error. This was because it was trying to load the same dashboard that was just deleted. We've corrected this such that users will be dropped on the first dashboard in the list.

### **Documents**

#### Case Number: 236169

#### Additional Cases Resolved: 257874, 259634, 259732, 260347, 257784

COPY TO CLIPBOARD IS NOT WORKING IN SOME BROWSERS

Users trying to copy the private, public or e-mail data from the documents links using browsers other than Internet Explorer were not getting the data on the clipboard. Now, the function works on all browsers as intended.

#### Case Number: 236179

#### INCORRECT FILE NAME TRIMMING

In the case of file names being more than 140 characters, functionality has been added to alert users upon file upload if there will be a new version after the name is truncated giving the user the option to stop the upload.

#### Case Number: 261785

#### DOCUMENT FOLDER ACCESS

The issue was due to the logging not accounting for the registration. Solution is to validate the registration before logging the information.

### **Processes**

#### Case Number: 219952

ISSUE WITH REQUESTING COMMENTS AS PART OF WORKFLOW ACTION

Previously, when a user is requested to comment on a process instance, the instance didn't show up in the user's court. Now the code has been fixed so that the instance will show up in the user's court when a comment is requested.

#### Case Number: 228877

UNABLE TO IMPORT INVOICES TO MORE THAN ONE PROJECT AT A TIME

Users trying to import processes from a file, which contained different projects with the same process identifier would be getting "Project Identifier is inconsistent for process" on the exceptions list. This has been fixed so it works with different projects with the same process identifier.

#### Case Number: 239447

ADD ALL EXISTING ITEMS ERROR

Previously, there was no data Showing on the account code dropdown list when clicking 'Add All Existing Items' due to the values not populating after the page was refreshed. This also happened after saving as a draft or clicking any other button. Now, the system works properly.

#### Case Number: 257599

DYNAMIC COMMITMENT PROCESS WITH NO LINE ITEMS

Users were unable to view commitment columns for records while executing a process log report (Process type: DynamicCommitmentLineItem), It was because the query which pulls those records was having few incorrect joins. Now the query is updated so the user should able to see the missing commitment columns in the report.

#### Case Number: 258191

CHANGE THE VERBIAGE TO "FILE" NOT "FILES", ON FILE DATA FIELDS

Previously, data fields of type file in Processes and Forms was showing the text: Drag and drop files here, when user were only able to upload one single file. Now, data fields of type file will show the text Drag and drop file here.

#### Case Number: 259933

#### Additional Cases Resolved: 260370, 260729, 261402

ERROR SPAWNING

A Spawn Error message was being displayed in process notification email when a spawn step did not exist. Now, the message 'Error spawning' will not be displayed in process notifications which doesn't have a spawn step.

#### Case Number: 261939

CHARACTER "&" IN COMMITMENT ITEM DESCRIPTION RESULTS IN "& AMP;" DISPLAYED IN INVOICE PROCESS

Previously, the system was showing "&" instead of "&" in commitment item description displayed in Invoice process. Now, the system works properly.

## **Projects**

#### Case Number: 206248

USER WITHOUT MANAGE USER PERMISSIONS HAS NONFUNCTIONING MANAGE USER BUTTON

The user was seeing an error page when he clicks on manage users button on project participants (at the project level) page, As per the permissions the user shouldn't be able to see the button (only tech user, admin, portal admin can view it at project level) so updated the code accordingly. Now the user will not see the manage user button.

#### Case Number: 235943

SENT ITEMS SHOWING INCORRECT NUMBER OF TIMES OPENED

Users trying to send e-mails using the project participants page may not see an increment in the number of times opened count for the e-mails in the sent e-mail page under project details. This was due to a template not loading the correct URL to the e-mail message. This is now fixed.

### **Reports**

#### Case Number: 260869

Formula Column can't include Parentheses

Previously, the validation of the formula column was failing because the function Str() has a ')' in the value and it was ignoring the rest of the value. Fixed the issue and now the function Str() can have parenthesis in their value.

### **Setup Admin**

#### Case Number: 233398

**RETURN TO DEFAULTS** 

Users trying to restore the default color scheme could receive an e-builder error. This issue now stands corrected.

## **Submittals**

#### Case Number: 262791

ERROR WHEN OPENING SUBMITTAL PACKAGES LINK, VALUE CANNOT BE NULL. PARAMETER NAME: SOURCE

Previously, there was an error when opening Submittal Packages link due to that wasn't loading the default submittal Package Layout. Now, the system works properly.

## System Issue

#### Case Number: 236155

API ISSUES WITH THE NEW ODATA

Generating dynamic grid data from Odata V2 did not show values for dynamic grid columns of custom field type Company on Project. Now, company on project data will be displayed in the JSON output.

## **User Setup**

#### Case Number: 237812

NON-ADMIN HAS ACCESS TO AUTOMATION -> SCHEDULED TASK

Non-admin users might have been granted access to run schedule tasks that had admin role permission but were removed. This was cause due to the remove permissions logic not removing the role from the schedule task run now list. This behavior has been corrected, and all non-admin roles will now be denied access to schedule tasks.

#### Case Number: 260721

RADIO BUTTON ALIGNMENT

Previously, in a process all radio button fields were spaced out. Now, the system works properly.