



# Release Notes

**OCTOBER 15, 2020**

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## What's New

The following is a list of enhancements included in the release. If you have any questions regarding this release, please contact e-Builder Technical Support.

### Password Policies

In a continuous effort to implement higher security measures, the default and optional settings for password policies are now stricter.

Customers will be prompted to reset their passwords to adhere to these default levels. If the e-Builder Administrator selects a different option for any policy, team members may be required to reset passwords again to comply with new requirements.

Policy	New Account Level Default	Additional options for dropdown
Minimum password length	8 characters	<ul style="list-style-type: none"><li>• 10 characters</li><li>• 12 characters</li><li>• 15 characters</li></ul>
Password complexity requirements	1 letter, 1 number, 1 special	<ul style="list-style-type: none"><li>• 1 upper, 1 lower, 1 number, 1 special</li></ul>
User passwords expire every	90 days	<ul style="list-style-type: none"><li>• 60 days</li><li>• 30 days</li></ul>
Password history (Remember last passwords used)	5 passwords	<ul style="list-style-type: none"><li>• 10 passwords</li><li>• 12 passwords</li></ul>
Maximum failed login attempts	5 attempts	<ul style="list-style-type: none"><li>• 3 attempts</li></ul>
Maximum failed logins exceeded lockout period	30 minutes	<ul style="list-style-type: none"><li>• 60 minutes</li><li>• Forever (require reset by Admin)</li></ul>

### Schedule Import - Microsoft Project Support

The schedule import process now supports Microsoft Project versions 2010 – 2019. Older versions of MS Project may continue to import correctly, but are not supported by e-Builder.

## Resolved Cases

The following is a list of resolved cases for the past month. If you have any questions regarding this maintenance release, please contact e-Builder [Technical Support](#).

### AppXchange

Case #	Resolution Notes
371961	The system can now query process data on a process that contains a hyphen in the prefix without errors.

### Bidder Portal

Case #	Resolution Notes
385666	Resolved bid submission errors caused by inconsistent contact and user ID data.

### Cost

Case #	Resolution Notes
380526	Long account codes in the Line Item column were overlapping the content in the Description column. This issue has been resolved.
383867	Fixed broken links on Cost Summary and Budget Line Item reports.

### Dashboards

Case #	Resolution Notes
369220	The dashboard displays Master Commitments, Master Commitments Changes, and Master Invoices if the dashboard's "Run As User" value is a user with the right permissions to see those cost items.
387207	Previously, chart type dashboards were not loading correctly. Now, all dashboards are loading without issues.

## Documents

Case #	Resolution Notes
374862	Downloading large file sets from the Documents tab has been improved and ZIP files greater than 3GB are successfully generated.
382916	When using Chrome, documents uploaded to a specific project were not being converted and were unavailable for preview.
383453	Resolved file path errors that occurred when uploading files to the Documents module root folder.

## Login Issues

Case #	Resolution Notes
375346	The "Remind Me Later" option was not working on individual licenses coming up for renewal and the user would be taken back to the login page. This issue has now been resolved.

## Notification Engine

Case #	Resolution Notes
360715	A user received form notifications 40 days later. Resolved this error caused by the incorrect order of items in the notification queue.

## Planning

Case #	Resolution Notes
364397	Users were seeing discrepancies in a BI report caused by a value that was not populated correctly when updating a capital plan from the current cash flow. A fix was done to prevent the recurrence of the problem.

## Processes/ Workflow

Case #	Resolution Notes
365119	Column headers in modifiable dynamic grids were getting distorted in Internet Explorer. This issue has been resolved.
369723	Upgraded the third-party PDF library component to resolve a mail merge issue.
369727	Added additional logging to track the root cause of errors while processing data field assignments for project custom fields.
370511	In processes with dynamic grids, changes to grid item position due to the addition of new items are retained and the positioning is saved.
371376	The custom code was not loading the correct commitment change items when the commitment control is Controlled Total. Now, the system loads the proper commitment change items instead of using the ones from the previous dependent instance.
372544	Upgraded the third-party PDF library component to resolve an issue causing workflow mail merges to fail when converting MPP files to PDF.
375360	Font changes in the rich text editor for requested comments will be retained after saving the draft.
376111	Added additional logging to track the root cause of processes getting stuck in the Mail Merge step.
376714	Users will no longer be asked to accept ownership on processes where they are the only actors on a step.
377202	Removing a document from a workflow caused the "Browse Computer" and "Browse e-Builder" buttons to swap positions. This issue has now been resolved.
379508	A copied process was not displaying the Funding Adjustment section as in the instances of the original process. This issue has now been resolved.
381019	When a step contains both a step actor and a requested comment actor, the requested comment actor will now be able to see the instance in their court even after the step actor accepts ownership. The instance will be available in their court until the process moves to the next step.

- 381035 Added validation to prevent use of a space to bypass required fields. Users will not be able to submit a process without filling the required data fields.
- 381858 Resolved an issue where drop-down data fields were not displaying any values when viewed using Internet Explorer (IE).
- 384325 Previously, in the Processes Workflow Instructions text block, Admins could paste images and other HTML tags which caused the workflow to break and prevented access to the workflow designer.  
  
The code has been updated to restrict the use of images or other HTML tags in the Workflow Instructions text block. A validation error will now be displayed when a user tries to save a workflow containing files or HTML tags as part of the instructions.

## Projects

Case #	Resolution Notes
381794	The Apply Template feature with "calendar settings with exceptions" option is being successfully applied to the targeted projects.

## Reports

Case #	Resolution Notes
371343	Resolved a document folder security issue where the contents were displayed to the user incorrectly.
371826	Resolved an issue where the report filter "Contains" was not returning the correct results. Now, all the values entered in the criteria will be shown in the report.
377064	Resolved a time zone problem that caused the Due Date to show differently in reports than on screen.
381316	Previously, filters that were custom formula columns were not showing up in the report results properly. Now, if there is a filter that uses a formula column, the report will return all columns properly.
381752	Three scheduled reports failed to complete, and an error was displayed. This issue has now been resolved.

## Scheduled Task Engine

Case #	Resolution Notes
372039	A new user's time zone is set to the time zone of their computer system during their first login to e-Builder.

## Schedules

Case #	Resolution Notes
373271	When applying a schedule template to an existing schedule with the setting 'Schedule linked to budget line items' set to "none", if the template had a different value for this setting, then the schedule template was not applied. Now, this setting is overwritten by the template, and the template is applied to the schedule correctly.
374088	Changes to Task custom fields are now saved successfully.
379926	The cells in the schedule template could not be copied by dragging the cell. Now, all cells in the schedule template can be copied to further rows by dragging the bottom right corner of the cell.
381125	The task list sent from the Schedule module will now be presented to the recipient in the correct order.

## Submittals

Case #	Resolution Notes
374251	Submittal notification emails now contain properly generated and functioning links within the grids for SSO users.


## Time Tracking

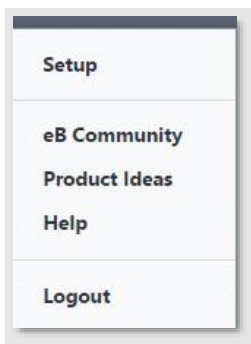
Case #	Resolution Notes
378911	When entering and advancing an instance in Time Tracking, the system will now automatically hide the success banner after 15 seconds.



## Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Product Ideas** – The Product Ideas portal gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. The number of votes is one of the factors considered when forming e-Builder's roadmap. To access the Product Ideas portal, click the arrow next to your username within the banner of e-Builder Enterprise, and then click Product Ideas.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at [support@e-builder.net](mailto:support@e-builder.net).